CATrack Release Highlights – January 2015

Please note: Release volume was impacted by winter holidays.

1. Report Enhancements

ADEA 3141 and ADEA 3148
Cash and Commitment Reports enhanced to reflect year-end gift and pledge totals.

2. Load Process Improvements

ADEA-2052
Corrected data load from SES to prevent inadvertent deletion of degree data.

ADEA-1800

• New degree codes: Doctor of Music (DMUS) became Doctor of Musical Arts (DMA) effective 9/15/13. All degrees conferred after this date now reflect the new designation. Please note that lookups for degree holders will now require use of both DMUS and DMA.
• New degree descriptions: Doctor of Laws (LLM) and Doctor of Juridical Science (SJD) degree descriptions updated to reflect Law Registrar guidelines.

ADEA-1650
Alias cleanup: If there was more than one alias, or it matched more than one other name, extra instances were deleted. Note that multiple name versions are still possible, based on name type.

ADEA-271
NU Former Employee cleanup: Entities updated to reflect FASIS status as past employees.

Our Northwestern Release Highlights

1. ADEA-3156
Enhancement to Giving sync and Report 202 to revert only one day on gifts so as to reduce the volume of gifts for GRS to manage daily.

2. ADEA-3016
Bug fix to Gift web service.

3. ADEA-2083
Added Kellogg Alumni Club of Melbourne to Crosswalk Table.
Active projects

1. Names Issues (ASAC priority)
   - Divided project into 3 components (prefix/suffixes, first names, joint salutations/salutations)
   - Meeting with subgroups - requirements gathering
   - Functional/technical analysis in progress
   - Some documentation in progress
   - Regular updates are provided to SMEs
   - Looking to get sign off on first component

2. School Name Change SCS>SPS
   - Impact analysis is complete
   - Functional specs complete
   - Development on impacted reports and CATracks system in progress
   - Coordinating timeline with BI for testing and a BI job aid in progress
   - Communications planning underway

3. Prospect Strategies (ASAC Priority) - Project to address University Overall Strategy for campaign goal tracking (includes navigation, visibility, training and policy rework)
   - Functional analysis is complete for CATracks prospect module
   - Technical and reporting analysis is in progress
   - Meeting with Brock to review training and policy

4. CATracks Load Improvements – enhancement/fixes
   - Ongoing improvements as new loads are added to the process
   - New sources of data require interface logic refactoring
   - Working towards frequent incremental updates